



## ICI PAKISTAN LTD.

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The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi - 74000

March 2, 2020  
Ref# ICI/ComSec/2020/16

Subject: **Disclosure of Material Information**

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book of the Pakistan Stock Exchange Limited, and further to our letter dated December 23, 2019 bearing reference no. ICI/Comsec/2019/28, we are pleased to inform you that the process of amalgamation of Cirin Pharmaceuticals (Pvt.) Ltd. into ICI Pakistan Ltd. is now complete and that the Scheme of Arrangement has taken effect from March 1, 2020.

A disclosure form as required under S.R.O. 143(1)/2012 dated December 5, 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as **Annexure – 'A'**.

Yours faithfully

Nausheen Ahmad  
Company Secretary

Cc: The Commissioner  
Company Law Division,  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue, Islamabad.



Annexure – 'A'

## DISCLOSURE FORM

## IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

|                      |                                                                                                                                                             |
|----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of Company:     | ICI Pakistan Limited<br>ICI House, 5 West Wharf, Karachi                                                                                                    |
| Date of Report:      | March 2, 2020                                                                                                                                               |
| Contact Information: | Nausheen Ahmad<br>Company Secretary<br>ICI House, 5 West Wharf, Karachi<br><br>Telephone Number: +9221-111-100-200 (Ext-8114)<br>Fax Number: +9221 32312500 |

Public disclosure of price sensitive/ inside information which directly concerns the listed securities.

**Public disclosure of price sensitive/ inside information, which directly concerns the listed securities:**

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Yours faithfully

Nausheen Ahmad  
Company Secretary