

News Release

Lucky Core Industries Announces Results for the Quarter Ended September 30, 2025

Karachi, October 23, 2025

Following the meeting of the Board of Directors, Lucky Core Industries Limited (the 'Company') announced its financial results for the quarter ended September 30, 2025.

Financial Highlights

- On a consolidated basis, the Net Turnover for the quarter under review at PKR 28,622 million is lower by 7% compared to the same period last year (SPLY). The Operating Result at PKR 3,777 million is lower by 11% compared to the SPLY. The PAT for the quarter at PKR 2,152 million and EPS attributed to the owners of the holding company at PKR 4.66 are both 18% lower than the SPLY. This decrease was primarily due to lower operating results in the Soda Ash, Polyester, and Chemicals & Agri Sciences business segments amid challenging market conditions. However, the impact was partially mitigated by improved performance in the Pharmaceuticals and Animal Health businesses, as well as a reduction in finance costs, resulting from better working capital management and a 650-basis point reduction in the policy rate compared to the SPLY.
- On a standalone basis, PAT and EPS for the quarter under review at PKR 2,449 million and PKR 5.30 respectively are 6% lower than the SPLY. The reasons for the decline, as explained above, were also partially offset by dividend income of PKR 340 million from Lucky Core PowerGen Limited (a wholly owned subsidiary).

Following the announcement of the results, LCI's Chief Executive, Mr. Asif Jooma said, "The Company's business operations continued to face challenges stemming from cheaper imports and subdued market demand. However, easing inflation, exchange rate stabilisation, and reduction in policy rate have provided some stability. The Company remains focused on navigating these challenges through a consistent focus on portfolio diversification, effective margin management, and operational efficiencies."

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Safe Harbour Statement

This press release may contain statements, which address such key issues as Lucky Core Industries' growth strategy, future financial results, market positions, product development, products in the pipeline, and product approvals. Such statements should be carefully considered, and it should be understood that many factors could cause forecast and actual results to differ from these statements. These factors include but are not limited to, price fluctuations, currency fluctuations, developments in raw material and personnel costs, pensions, physical and environmental risks, legal issues, and legislative, fiscal, and other regulatory measures. Stated competitive positions are based on management estimates supported by information provided by specialised external agencies. For a more comprehensive discussion of the risk factors affecting our business, please see our latest Annual Report, a copy of which can be found on the Company's corporate website: www.luckycore.com.

About Lucky Core Industries Limited:

Lucky Core Industries Limited is a leading Pakistan-based manufacturing and trading company consisting of diverse businesses: Polyester, Soda Ash, Chemicals, Agri Sciences, Pharmaceuticals, and Animal Health. Through these businesses, the Company manufactures and trades in a wide range of products, including polyester staple fibre (PSF), soda ash, general and specialty chemicals, pharmaceuticals, nutraceuticals, animal health products, and agricultural products (including chemicals, field crop seeds, vegetable seeds, and more). In the nutrition segment, the Company's associated company, NutriCo Morinaga (Private) Limited locally manufactures, imports, markets, and distributes Morinaga Milk Industry Co. Ltd, Japan products in Pakistan.

Lucky Core Industries Limited is part of the Yunus Brothers Group (YBG), one of the fastest-growing and most progressive Pakistani conglomerates with a wide portfolio of businesses, including, but not limited to: cement, textiles, power generation, and commodity trading. For more information, please visit: www.luckycore.com

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