



ICI PAKISTAN LTD.

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The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi – 74000

August 15, 2017
Ref # ComSec/PSX/029/2017

Subject: Disclosure of Material Information – Closing of Asset Purchase Transaction

Dear Sir,

This is further to our letters bearing Ref No. ComSec/PSX/12/2017 and Ref No. ComSec/PSX/23/2017 dated March 3, 2017 and May 19, 2017 respectively, in relation to the sale and purchase of a manufacturing facility owned by Wyeth Pakistan Limited (**‘Wyeth’**), located at S-33, Hawkes Bay Road, S.I.T.E. Karachi, along with acquisition of products and registrations, consisting of Entox-P; Lederplex; Lederrif; Mucaine; Nilstat; Tri-Hemic; Wymox; Citralka and Combantrin (together as **“the Assets”**).

Pursuant to Sections 96 and 131 of the Securities Act, 2015 and Clause 5.19.13(c) of the Rule Book of the Pakistan Stock Exchange, we are pleased to inform you that ICI Pakistan Limited and each of Wyeth, Pfizer Pakistan Limited, Pfizer Inc., and Wyeth LLC have successfully completed the sale and purchase of the Assets on August 11, 2017 in accordance with the Asset Purchase Agreements entered into between the Parties.

A disclosure form as required under S.R.O.143(1)/2012 dated December 5, 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as **Annexure – ‘A’**.

Sincerely,

Saima Kamila Khan
Company Secretary

cc: The Commissioner
Company Law Division, Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Islamabad.

The Commissioner
Securities Market Division, Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Islamabad.



Annexure – 'A'

DISCLOSURE FORM

IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company:	ICI Pakistan Limited ICI House, 5 West Wharf, Karachi.
Date of Report:	August 15, 2017
Contact Information:	Saima Kamila Khan Company Secretary ICI House, 5 West Wharf, Karachi. Telephone Number: +9221-111-100-200 (Ext- 8114) Fax Number: +92 21 32312500

[X] Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

Disclosure of price sensitive / inside information by listed company.

ICI Pakistan Limited and each of Wyeth, Pfizer Pakistan Limited, Pfizer Inc., and Wyeth LLC have successfully completed the sale and purchase of the Assets on August 11, 2017 in accordance with the Asset Purchase Agreements entered into between the Parties.

The Company has duly caused this form / statement to be signed on its behalf by the undersigned hereunto duly authorized.

Sincerely,

Saima Kamila Khan
Company Secretary